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# Estates in Transition, Inc.

### Rent A Daughter

Estates in Transition, Inc. / Rent A Daughter was formed in 1982 when Shelley Joseph-Kordell began providing financial management and estate organization services for her grandmother after her grandfather's death. While setting up and providing instruction to her grandmother in the necessary management systems, Joseph-Kordell realized the need for such a service for other older adults.

find professionals

We provide private care management through assessment, care coordination, monitoring, advocacy and evaluation. Services include, but are not limited to:



Estate organization and administration, financial management and planning services such as setting up record keeping and reporting systems.

#### Insurance

Prompt and accurate filing services for Medicare, supplemental health insurance, life & homeowner's insurance.

#### Taxes

Preparation of year-end financial status reports and information gathering for accountants to prepare tax returns.

#### Personal

Coordinate and monitor home care and other professional services; referrals to community services; accompany to doctor appointments; assist in determining if a move is necessary.



- Member: National Association of Professional Geriatric Care Managers.
- · No fees are accepted or paid.
- Insured and bonded.
- Able to take a client's Power of Attorney when needed.

Let us provide you with peace of mind knowing that your loved one in the Twin Cities is being cared for and watched over.



Initial Family Consultation No charge for first hour

On-going Consultation \$45/hour & Care Management Services

Assessment & Planning Package \$350

#### Includes

- Family Consultation
- In-home assessment
- Written evaluation
- Family planning meeting

Telephone 9 \$20



## Estates in Transition, Inc. Rent A Daughter

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This page is located at <a href="http://www.elderlifeplanning.com/residents/rentadaughter.htm">http://www.elderlifeplanning.com/residents/rentadaughter.htm</a>



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