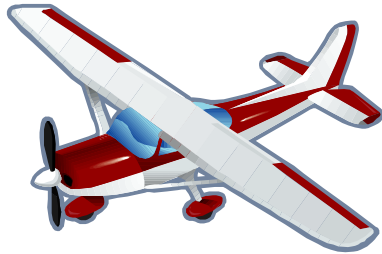


Aviareto



salesforce.com®
Success On Demand.™



Aviareto Log-On Screen

Salesforce.com Home Page:

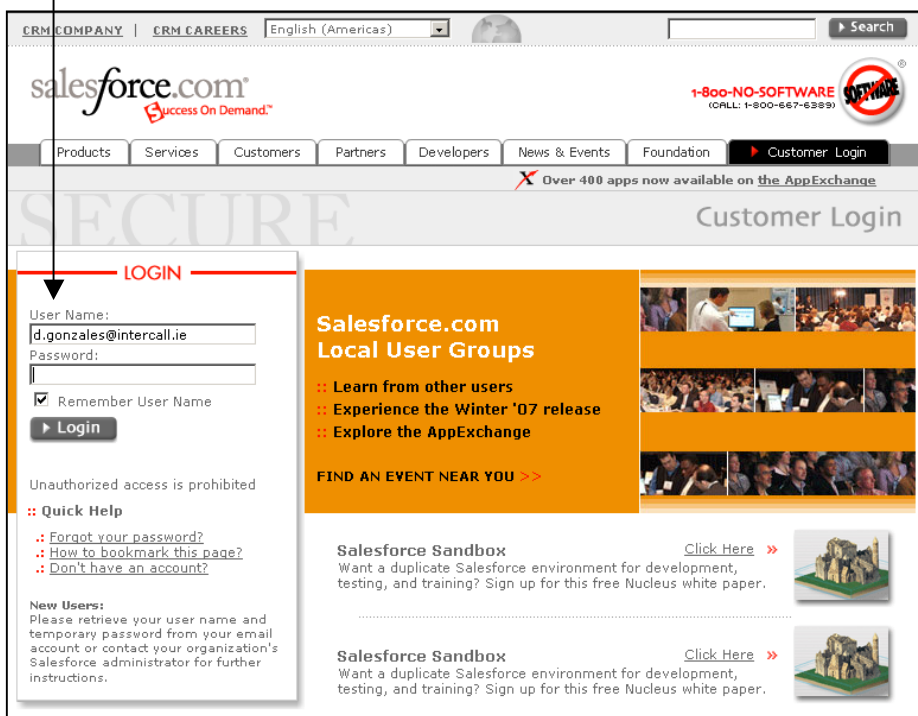
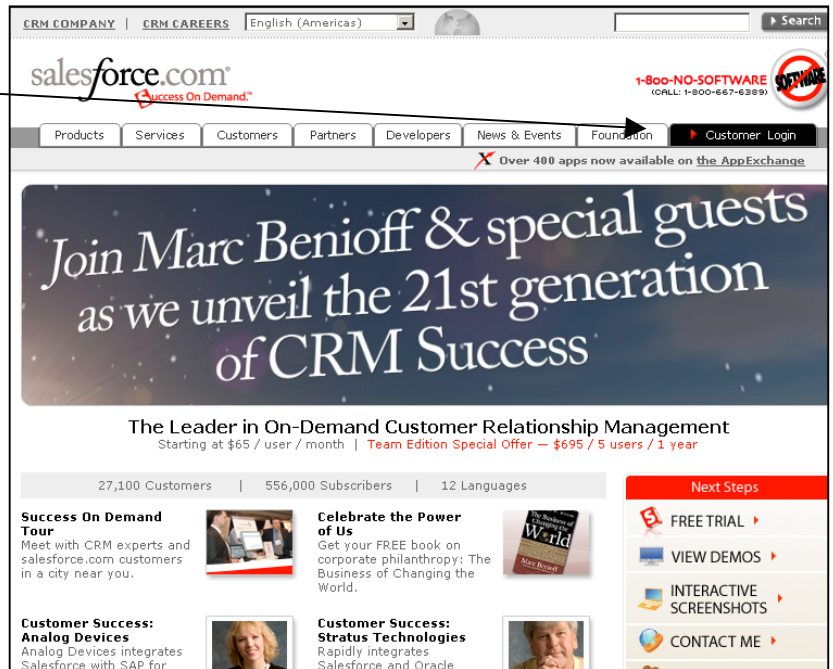
Customer Login

Username –

Your Specific Username

Password –

You private password



Customer Application Access

Salesforcesfa Setup Help & Training Logout Appexchange Sales

Home Prospective Leads Accounts Contacts Change Control Processes Reports Dashboards Documents

aviareto

D Gonazles at Aviareto
Sunday 07 January 2007

Calendar New Event

Today 07/01/2007
You have no events scheduled for the next 7 days.

January 2007

Mon	Tue	Wed	Thu	Fri	Sat	Sun
01	02	03	04	05	06	07
08	09	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	01	02	03	04

My Tasks New Overdue

You have no open tasks scheduled for this period.

Search

Go! Advanced Search...

Recent Items

- KIMBERLY DAVALOS
- Akihiro Miyazawa
- Magnus G. Thorstenn
- Lynda Mostyn

Aviareto Home Page:

Use this screen to access applications by searching the company name.

Salesforcesfa Setup Help & Training Logout Appexchange Sales

Home Prospective Leads Accounts Contacts Change Control Processes Reports Dashboards Documents

Search Results

Search for keywords: Orison B. Curpier Co., Inc. Search

There are no matching: Accounts, Contacts, Change Control Processes, Help Contracts, Notes

Prospective Leads

Action	Name	Application Date	Title	Phone	Company	Email	Prospective Lead Status	Owner Alias
Edit	Brian S. Curpier	20-Dec-06	President	607-432-5732	Orison B. Curpier Co., Inc.	brian@curpiercompany.com	Approved	Vetting Queue

Tasks and Events

Action	Subject	Name	Related To	Due Date
Edit	Email: Orison B. Curpier Co., Inc.	Brian S. Curpier, Orison B. Curpier Co., Inc.		22/12

Search for keywords: Orison B. Curpier Co., Inc. Search

There are no matching: Accounts, Contacts, Change Control Processes, Help Contracts, Notes, Reports or Users

Refine your search

Recent Items

- KIMBERLY DAVALOS
- Akihiro Miyazawa
- Magnus G. Thorstenn
- Lynda Mostyn
- Jeffrey Gerwin
- Nancy L. Toy
- Pamela J. Cooksey
- Jaroslav Sokolowski
- Steven R. Lundgren

Recycle Bin

Aviareto Application

3rd Party Outbound Call:

1. Speak to applicant
(only person listed can verify details)
2. Leave message if no contact

Part 1 of Call

Outbound/Inbound Verification:

Date Check Verification call

- 2Q – Repeat Full Name?
- 2A – Type Name Given
- 3Q – Repeat Address?
- 3A – Type address given
- 4Q – Give Date of Birth?
- 4A – Type D.O.B.
- 5Q – Job Title?
- 5A – Type job title
- 6Q – Does company have website address. Type address in box
- 7Q – User licence purchased?
- 7A – Enter licence purchased
- 8Q – Applicant relationship to company?
- 8A – Choose best option or type answer in comments.

Prospective Lead Brian S. Curpier			
Customize Page Help for this Page			
Prospective Lead Detail Edit Delete Convert Clone Printable View Find Duplicates			
Prospective Lead Owner Vetting Queue [Change]		Prospective Lead Status Approved	
Name Brian S. Curpier		Phone 607-432-5732	
Company Orison B. Curpier Co., Inc.		Mobile	
Company Type COMPANY		Fax	
Industry		Email brianc@curpiercompany.com	
Prospective Lead Source IR Website		Website	
Licence Option 1 user for 1 year		Rating	
Application Date 20-Dec-06		Email Opt Out <input type="checkbox"/>	
		Entity ID 110,026	
▼ Vetting			
RO Check for Duplicate Names no duplicates		RO Verification of website address	
Email Sent By System <input checked="" type="checkbox"/>		Enter VAT Number	
Email Replied to by Applicant <input type="checkbox"/>		Comments on VAT Number	
1 3rd Party Outbound Call <input checked="" type="checkbox"/>		Additional Comments/outstanding issues http://appsex8.dos.state.nv.us/corp_public/CORPSEARCH.SELECT_ENTITY	
Please date check verification call 21/12/2006 14:08		CEA Form Received? <input checked="" type="checkbox"/>	
2Q Can you please repeat your full name <input checked="" type="checkbox"/>		Have you emailed the Back Up contact? <input checked="" type="checkbox"/>	
2A Comments On Name Brian S Curpier		Back Up Contact Name? Christly Schiele	
3Q Can you please repeat the address you <input checked="" type="checkbox"/>		Does BU name equal CEA form? <input checked="" type="checkbox"/>	
3A Comments on Address Address Correct		Back Up Contact Title? Vice President	
Applicants Date of Birth on File 06-May-43		Does BU title match CEA form? <input checked="" type="checkbox"/>	
4Q Can you please tell me your Date of B <input checked="" type="checkbox"/>		Back Up Contact Email? chriss@curpiercompany.com	
4A Comments on Date of Birth May 6th 1943		Does BU email match CEA Form? <input checked="" type="checkbox"/>	
Title President		Back Up Contact Tel No? 607 547 2581	
5Q Can you please tell me your Job Title <input checked="" type="checkbox"/>		Does the BU tel match CEA form? <input checked="" type="checkbox"/>	
5A Job Title Comments President		Has proof of entity existence been recv. <input checked="" type="checkbox"/>	
6Q If you have a website, what is URL? http://N/A		What additional Entity vetting was done	
6A Does this website exist? <input type="checkbox"/>		What additional Administrator vet	
6B Is it for applicants company? <input type="checkbox"/>		RO Final Approval <input checked="" type="checkbox"/>	
7Q What user licence did you purchase? <input checked="" type="checkbox"/>		RO Verification End 27/12/2006 15:40	
7A Comments on User Licence 1 Year		Check if data pending <input type="checkbox"/>	
8Q What is relationship With Comp <input checked="" type="checkbox"/>			
8A Select from Drop Down Box Owner / Director			
8A Other - Comments President			
9Q Use website to get main switch no			
9A Was a valid connection made?			

Aviareto Application 2nd Call



Part 2 of Call

(Only do if URL given)

Outbound Verification:

9Q – Use website to get main office number and log number.

9A – Was valid connection made?

(you spoke directly with applicant)

3rd party sign off & date captured by?

Enter your Full Name

SAVE

6Q If you have a website, what is URL?	http://N/A	What additional Entity vetting was done	
6A Does this website exist?	<input type="checkbox"/>	What additional Administrator vett	
6B Is it for applicants company?	<input type="checkbox"/>	RO Final Approval	<input checked="" type="checkbox"/>
7C What user licence did you purchase?	<input checked="" type="checkbox"/>	RO Verification End	27/12/2006 15:40
7A Comments on User Licence	1 Year	Check if data pending	<input type="checkbox"/>
8Q What is relationship With Comp	<input checked="" type="checkbox"/>		
8A Select from Drop Down Box	Owner / Director		
8A Other - Comments	President		
9Q Use website to get main switch no			
9A Was a valid connection made?			
3rd Party Sign off & data capture by	Tara Kirwan		
Address Information			
Street	New York, N.Y., 10024,		
City			
State/Province			
Zip/Postal Code			
Country	United States		
Optional			
<input checked="" type="checkbox"/> Assign using active assignment			
<input type="button" value="Save"/> <input type="button" value="Save & New"/> <input type="button" value="Cancel"/>			



Aviareto Application Call Logging



Outbound/Inbound Call Logging:

Open Activities [New Task](#) [New Event](#) [Open Activities Help](#) ?

No records to display

HTML Email Status [Send An Email](#) [View All](#) [HTML Email Status Help](#) ?

Action	Subject	Related To	Date Sent	Date Opened	# Times Opened	Last Opened
Edit Del	Mass Email:	Kevin M. Busch, CPG Leasing LLC	10/11/2006 11:37		0	

Activity History [Log A Call](#) [Mail Merge](#) [Send An Email](#) [View All](#) [Activity History Help](#) ?

Action	Subject	Task	Due Date	Assigned To	Last Modified Date/Time
Edit Del	Call	✓	05/12/2006	S Molloy	05/12/2006 14:11
Edit Del	Email: International Registry - CPG Leasing LLC	✓	05/12/2006	Clare Kelly	05/12/2006 13:03
Edit Del	Call	✓	10/11/2006	S Molloy	10/11/2006 17:11
Edit Del	Mass Email:	✓	10/11/2006	Alicia Prado	10/11/2006 11:37

Log all calls as Left Message / No Answer / Complete

Save

Log a Call [Help for this Page](#) ?

Task Edit [Save](#) [Cancel](#)

Task Information ! = Required Information

Assigned To:

Subject:

Type:

Phone:

Reference Number:

Status:

Prospective Lead:

Change Control Process:

Due Date: [07/01/2007]

Email:

Description Information

Comments:

☐ Send Notification Email

Schedule follow up task